



American General Life Insurance Company

Member of American International Group, Inc.

Illustration Acknowledgement and Certification

Our companies and a number of states require that you receive a basic life insurance illustration at the time of application for this life insurance policy. The basic illustration explains the policy's features, benefits and values, including its guaranteed and non-guaranteed elements. However, when a basic illustration is not available for any of the reasons described below, an illustration acknowledgement and certification form is required to be presented in its place.

I acknowledge that this Illustration and Acknowledgement Certification is being used for one or more of the following reasons:

1. I have viewed an illustration on a computer screen but did not receive a printed copy.

The illustration was based on the following personal and policy information:

Gender: Male _____ Female _____; Age _____;

Underwriting/Rating _____; Policy Type _____;

Initial Death Benefit _____; Dividend Option (if any) _____;

2. I have viewed an illustration that does not exactly correspond to the policy for which I have applied.

3. I have not viewed any illustration regarding the policy for which I have applied.

4. I have received a quotation or composite illustration in connection with policies marketed on a group basis.

I understand that the policy applied for has elements that are not guaranteed and I have been advised that if my application is approved, I will receive and be required to sign and return a printed basic illustration corresponding to the policy issued no later than at the time of policy delivery.

Applicant

Date

I certify that no illustration for the policy as applied for was used for one or more of the reasons set forth above. I also certify that I have explained to the applicant that the life insurance policy applied for has elements that are not guaranteed. I also certify that I have not represented any non-guaranteed elements as guaranteed.

Agent or Authorized Representative

Date